Enron
TC Jim + Tim. 10/9/01.

Look-back rule?
Call SEC on no-name basis?
Issue Deloitte report? 2Q-aggregation method?

If PSG says not technically correct, restate unless SEC agrees.

- Highly probable some SEC investig.
- Even w/ PSG agmt, reas. possib. will force a restmt. w/o PSG agmt., restmt + probability of charge of violable C+D in WM.
  Firm subj of C+D viol + 102(e).
  Senior people in same position.

[Either PSG or team is right.
If deals w/ eye 2000 – add contemporaneously.
This will supercede – incorrectly worded.
Here is what was discussed
→ If other memos in 2000 still in draft.
Check our policy re incorrect da?
(A) Discard + replace w/ '00 date.
(B) Dual date.
(C) '00 date memo.

A-004527

Corgel, Gerson, Goolsby

~~9-4 pm.~~

Dreyfus - Leaving early Wed.
not in for 1 week.
Home Thurs, Fri. + weekend.
Mon - to England.

Fid in Dan Culp. If he shares JF view of world.

Jim - Thurs. am 9 - Phoenix -
12:30
Mtgs. in pm.
Fri. am - 8AM PT
noon - fly to SF.
Sat am - flying home
Sun. am Bermuda.
Mon - mtgs.