These comparisons are not good. How can management receive current compensation.

HEALTHSOUTH EIGHT YEAR OPERATING HISTORY

	..COME EXCLUDING EFFECT OF ONE TIME CHARGES AND ASSUMING DILUTION		NET INCOME AFTER ONE TIME CHARGES AND ASSUMING DILUTION		CASH FLOW	NET INCOME % OF REVENUE	WRITE OFF ONE TIME CHARGES		RETURN ON EQUITY	RETURN ON ASSETS	STOCK PRICE HIGH - LOW	
	AMOUNT	PER SHARE	AMOUNT	PER SHARE			AMOUNT	PER SHARE				
995	171,570	0.53	101,096	0.32	0.80	4.6	70,474	0.21	9.5	3.6	16.18	8.18
996	262,577	0.73	196,778	0.55	1.26	9.1	65,779	0.18	16.3	7.0	19.87	13.50
997	354,533	0.92	343,059	0.89	1.59	11.0	11,474	0.03	14.1	7.5	28.93	17.75
998	473,798	1.09	46,558	0.11	0.90	1.2	427,240	0.98	1.4	0.8	30.81	6.68
999	352,029	0.85	76,517	0.18	1.09	1.9	275,512	0.67	2.3	1.1	17.75	4.56
000	278,465	0.71	278,465	0.71	1.64	6.6	-	-	8.3	3.9	17.50	4.75
001	202,000	0.82	202,387	0.51	<1.45>	4.6	123,745	0.31	5.5	2.7	18.49	11.25
002	20,741	0.05	<420,000>	<1.10>			537,425	1.36			15.90	2.79
003											4.85	3.10

CONFIDENTIAL
TREATMENT REQUESTED