1/

As reviewed numbers

auditors reviewed audit "looked a little harder" substantially done - looks good

Special Purpose entities → Run days

3 synthetic leases $187 m²

2) (2) Equity investments - HRC & Officers & Directors Source 40-45% 350K

Ind Ctr 19% 0

3) REIT'S (8 facilities) $80 m² +

4) 401 K's NO HRC

5) A/R's & self ins. contractual $5 m²

6) Non-recurring items - satisfied with disclosure - future emphasize GAAP. (satisfied) (Live emphasize GAAP)

Changes coming - SEC & audit Bd. (consolidating, timing.

Consolidating, timing → [illegible]

CONFIDENTIAL
TREATMENT REQUESTED

GS 0000861