

Wyller, Andreas

From: Wyller, Andreas
Sent: Thursday, February 27, 2003 12:13 PM
To: Bawden, David; Riddell, Gary; Franks, Iain

Summary of transactions, guaranteed by Healthsouth

Borrower: Parking Deck LLC
Guarantor: HRC
Amount: \$ 6 mio.
Approved: 10/08/2001
Maturity: 09/30/2002 - extension approved to 10/01/2002
Purpose: Parking facility, adjacent to HRC's Birmingham (AL) hospital
Sale-and-Lease-back
Repayment: Repaid by Healthsouth

Borrower: First Cambridge HCI
Guarantor: HRC
Amount: \$ 84.5 mio. (initially approved take + hold \$ 45 mio.)
Approved: 12/31/2001
Maturity: 12/26/2002 - extension approved to 01/02/2003
Purpose: Sale-and-Lease-back of 14 hospitals
Repayment: Repaid by Healthsouth

Borrower: MedcenterDirect
Guarantor: HRC
Amount: \$ 15 mio. / approved 03/30/2001 to 10/31/2002
\$ 15 mio. / approved 05/04/2001 to 03/31/2002 (first extension)
\$ 20 mio. / approved 03/28/2002 to 03/31/2003 (second extension and
increase by \$ 5 mio.)
Purpose: MedCenterDirect provides IT based solutions to healthcare providers for
ordering inventory.
General corporates purposes.
Repayment: Due 03/31/2003

Let me know if you have questions or need additional information.

Andreas