

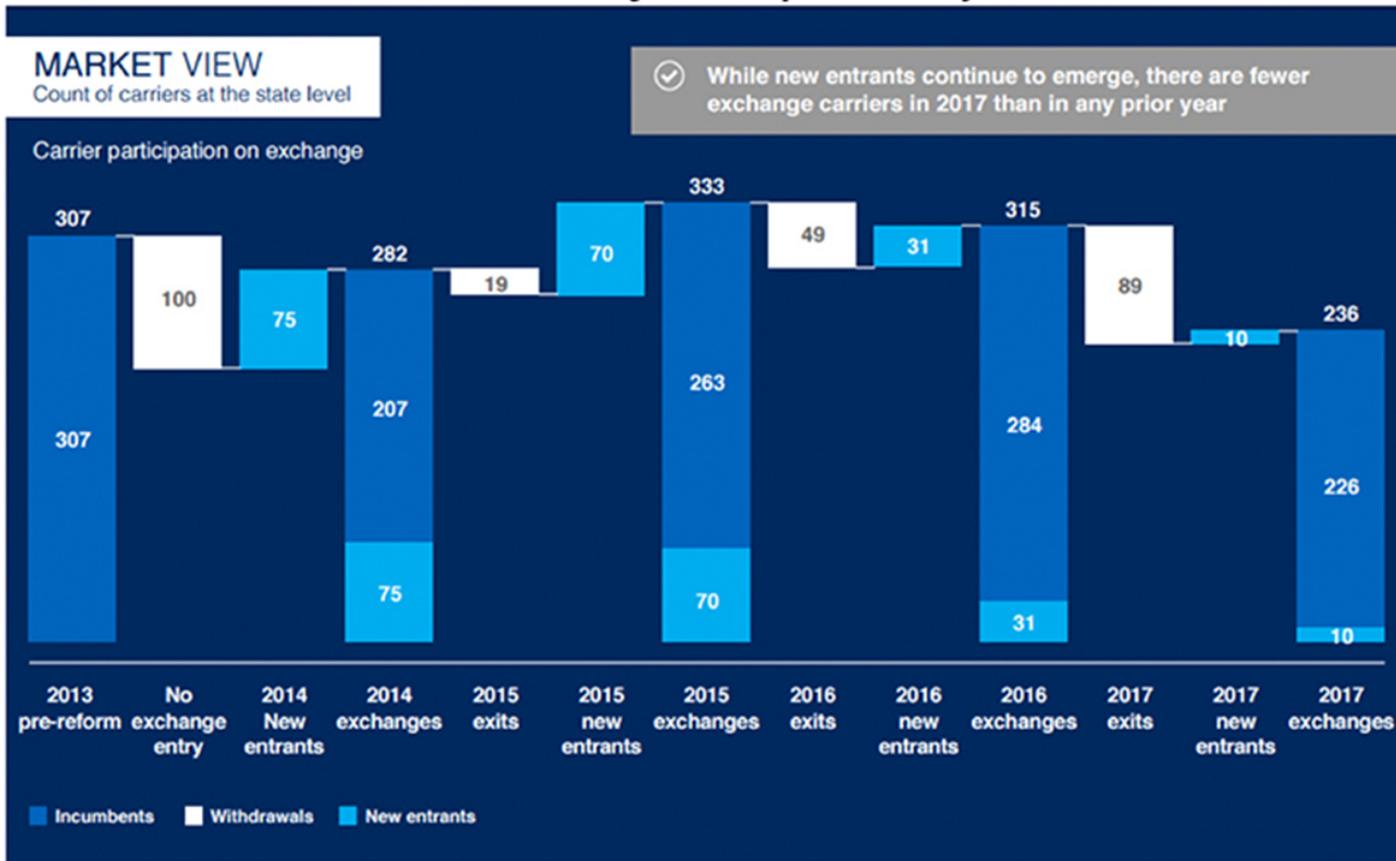


OBAMACARE REALITY CHECK

CHAIRMAN GREG WALDEN
115TH CONGRESS

Consumers Have Less Choice Than Ever Before

Trend of Carriers Leaving Marketplace Likely to Continue



*Graphic courtesy of McKinsey & Company, "2017 Exchange Market: Carrier Participation Trends," Nov. 3, 2016