



Kathryn D. Karol
Vice President

May 21, 2013

The Honorable Lee Terry
2266 Rayburn House Office Building
Washington, D.C. 20515

Dear Congressman Terry:

On behalf of Caterpillar Inc., I write today in support of H.R. 3, the "Northern Route Approval Act", which would remove the requirement for a Presidential Permit, streamline the permitting process, and set clear parameters for judicial review to allow for the completion of the Keystone XL Pipeline. Caterpillar has long supported the approval of the Keystone XL Pipeline because of its significant economic and energy security benefits to our nation.

For more than 80 years, Caterpillar has been making sustainable progress possible on every continent. As the world's leading manufacturer of construction and mining equipment, diesel and natural gas engines, industrial gas turbines, and locomotives; along with our commitment to providing leading financial, remanufacturing, logistics and rail services, Caterpillar has a keen interest in the approval of this important energy and infrastructure project.

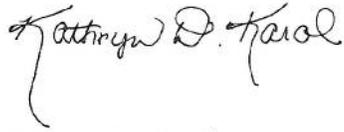
With energy related products and services accounting for over one-fourth of our business, Caterpillar, our dealers, and our customers are uniquely positioned to provide solutions to the world's energy and environmental challenges. Through our core business, and through new innovative technologies, Caterpillar is one of the world's leading technology suppliers to the diverse energy market, and leverages its technology and innovation to meet the world's growing energy needs.

The approval and construction of the Keystone XL Pipeline would result in billions of dollars of investment, create tens of thousands of jobs, and would allow for the movement of hundreds of thousands of barrels of oil per day. Pipelines are the safest, most reliable, economical and environmentally favorable way to transport oil and petroleum products, as well as other energy liquids, throughout the U.S. America depends on the more than 168,000 miles of liquid pipelines to move the energy and raw materials our country relies on. This additional pipeline capacity will help consumers and business throughout the United States, and increase American competitiveness.

Caterpillar Inc.

Caterpillar commends you for your leadership on this critical issue, and looks forward to working with you on the approval of this important project.

Sincerely,

A handwritten signature in black ink that reads "Kathryn D. Karol". The signature is written in a cursive style with a large, sweeping initial 'K'.

Kathryn D. Karol
Vice President